



WEEKLY AGRICULTURAL REPORT

JANUARY 7, 2021



## DEPARTAMENT & REGIONS

### HEAD OF DEPARTMENT

Ing. Esteban J. Copati  
*ecopati@bc.org.ar*

### CROP ANALYST

Ing. Martin López  
*martinlopez@bc.org.ar*  
 Corn & Grain Sorghum

### CROP ANALYST

Ing. Daniela A. Venturino  
*dventurino@bc.org.ar*  
 Wheat & Sunflower

### CROP ANALYST

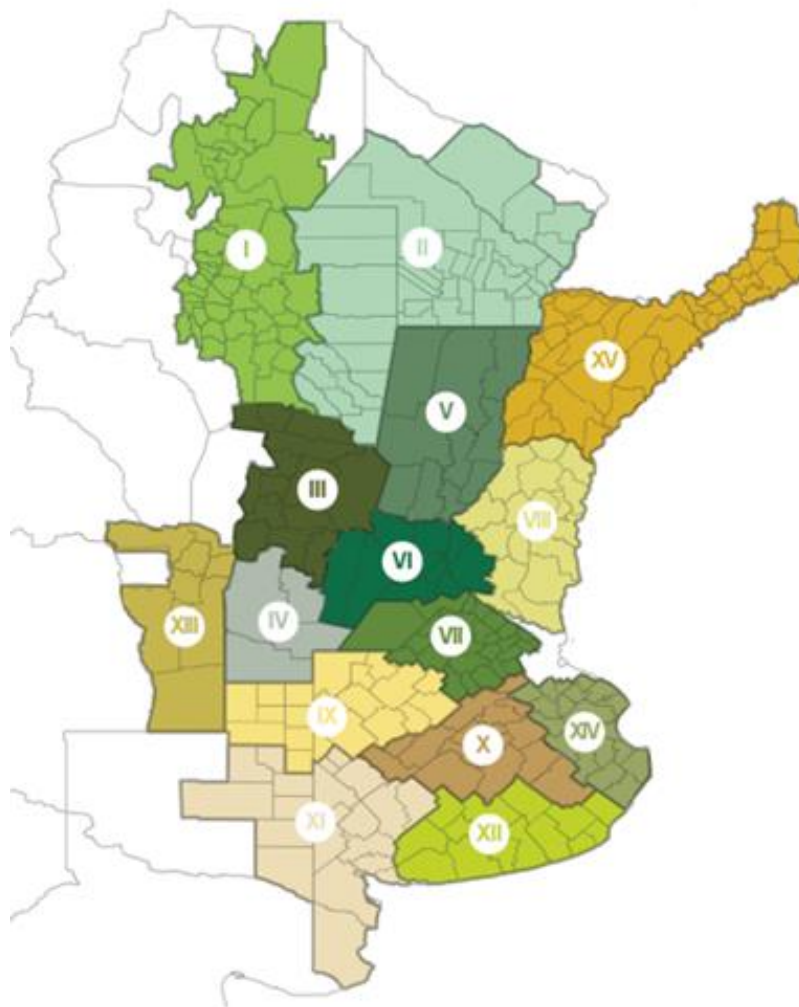
Ing. Andrés Paterniti  
*apaterniti@bc.org.ar*  
 Soybean & Barley

### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa  
*sconsoleinsua@bc.org.ar*

Matías Mihura  
*mmihura@bc.org.ar*

Juan F. De Aramburu  
*jdearamburu@bc.org.ar*



- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

### CONTACT

Av. Corrientes 123  
 C1043AAB - CABA  
 Tel.: +54 11 4515 8200 | 8300  
*estimacionesagricolas@bc.org.ar*  
 Twitter: @estimacionesbc

*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: JANUARY 7 TO 13, 2021:

### **MODERATE TEMPERATURE OSCILLATION COUPLED WITH PRECIPITATIONS OF VARIED INTENSITY THAT WILL MAINLY AFFECT THE CENTER OF THE AGRICULTURAL AREA.**

At the beginning of the perspective, most part of the agricultural area will report moderate temperatures. The north-center of the area, however, will remain under the effect of high temperatures. Vigorous tropical winds will return, reactivating the heat wave. Very high temperatures will be observed in the north and center of the Ag. region. The South, however, will receive less intense values. In parallel, the entry of a front will bring, at the beginning of its trajectory, precipitations of varied intensity, with abundant rainfalls over most part of the agricultural area.



## **SOYBEAN**

Planting is complete in the north-center of Córdoba and Santa Fe. To date, the oilseed is 93,5% sown out of the 17,2M hectares projected for the season 2020/21. There are still 1,1 M unplanted hectares. 83% of this area is located in the NOA and NEA regions. At the same time, in the center of the agricultural area, the most advanced plots with first-crop soybeans are at the beginning of pod development (R3) under tight moisture reserves. The north and south belts are the most affected areas. Towards the south of the agricultural area, abundant precipitations improve the soil moisture. Significant progress is expected for the coming days.

## **CORN**

Corn planting continues expanding across the national agricultural area. Plots of early, late and secondary crops have been incorporated in areas where the surface moisture levels guarantee proper planting. To date, the cereal is 85.3 % planted out of our final area projection of 6.3 M Ha. In absolute numbers, this area is down 200,000 Ha YoY (Season 2019/20: 6.5 M Ha). Weekly and YoY progress stand at 10.5 and - 2.9 percentage points, respectively.

## **SUNFLOWER**

Over the last week, abundant rainfalls have fallen over the main sunflower-producing areas of Buenos Aires and la Pampa. For this reason, plots at bud stage and flowering have been timely replenished. On the other hand, rainfalls have been scarce over the east-center of the productive region, where plots are at grain-filling stage or at the beginning of maturity. Harvest has begun in the NEA region with yields below the historical average of the area.

## **WHEAT**

At the end of the cycle, the average yields in the south of the agricultural area are up between 0.5 and 1 T / ha from last week´s report. The highest yields stand at 8,3 T / ha. Our final production estimate is raised by 200.000 tons to 17 M tons. Weekly and YoY progress are estimated at 6.5 and 2.0 percentage points, respectively.

## **GRAIN SORGUM**

Planting has gained momentum in the north and center of the national agricultural area. Despite heterogeneous rainfall records in the WAG zones, producers have accelerated fieldwork in plots that still have good surface moisture. To date, grain sorghum is 70.9% planted out of a final area projected at 950.000 Ha., 26.6% higher than the previous season (Area 2019/20: 750.000 Ha.). Fortnightly and YoY progress stand at 14.3 and 0.6 percentage points, respectively.

# Annex



# SOYBEAN

2020/21 Season

Data to: Jan 06, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	58,5	801.386
II NEA	1.540.000	1.664.000	77,8	1.294.100
III NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV S Cba	1.665.000	1.640.600	100,0	1.640.600
V NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI North Belt	2.334.214	2.250.000	100,0	2.250.000
VII South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX N LP-W BA	1.908.998	1.880.000	98,6	1.853.500
X Cnt BA	706.000	697.704	94,4	658.704
XI SW BA-S LP	330.294	300.000	79,2	237.500
XII SE BA	726.360	620.000	93,5	580.000
XIII SL	244.067	272.000	100,0	272.000
XIV Cuenca Sal	208.000	181.820	88,8	161.456
XV Others	80.000	73.000	100,0	73.000
<b>TOTAL</b>	<b>17.100.000</b>	<b>17.200.000</b>	<b>93,5</b>	<b>16.073.646</b>



# CORN

2020/21 Season

Data to: Jan 06, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	28,0	113.400
II NEA	700.000	710.000	32,0	227.200
III NCnt Cba	925.000	900.000	95,5	859.500
IV S Cba	800.000	775.000	100,0	775.000
V NCnt SFe	240.000	240.000	87,6	210.240
VI North Belt	680.000	600.000	100,0	600.000
VII South Belt	540.000	460.000	100,0	460.000
VIII ECnt ER	325.000	334.000	91,3	305.009
IX N LP-W BA	690.000	690.000	100,0	690.000
X Cnt BA	330.000	333.000	97,0	323.010
XI SW BA-S LP	165.000	168.000	98,0	164.640
XII SE BA	233.000	242.000	97,5	235.950
XIII SL	325.000	293.000	100,0	293.000
XIV Cuenca Sal	116.000	118.000	97,3	114.755
XV Others	31.000	32.000	15,0	4.800
<b>TOTAL</b>	<b>6.500.000</b>	<b>6.300.000</b>	<b>85,3</b>	<b>5.376.504</b>

# SUNFLOWER

2020/21 Season

Data to: Jan 06, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	305.000	65.000	100,0	
III	NCnt Cba	5.500	5.500	100,0	
IV	S Cba	20.500	21.000	100,0	
V	NCnt SFe	230.000	175.000	100,0	
VI	North Belt	10.000	10.500	100,0	
VII	South Belt	8.500	8.500	100,0	
VIII	ECnt ER	7.500	7.500	100,0	
IX	N LP-W BA	120.500	140.000	100,0	
X	Cnt BA	61.500	70.000	100,0	
XI	SW BA-S LP	331.000	375.000	100,0	
XII	SE BA	379.000	395.000	100,0	
XIII	SL	18.000	19.000	100,0	
XIV	Cuenca Sal	95.000	100.000	100,0	
XV	Others	8.000	8.000	100,0	
<b>TOTAL</b>		<b>1.600.000</b>	<b>1.400.000</b>	<b>100,0</b>	<b>1.400.000</b>



# WHEAT

2020/21 Season

Data to: Jan 06, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	81.200	324.800	100,0	324.800	7,2	234.847
II	NEA	365.000	76.600	288.400	100,0	288.400	8,5	244.529
III	NCnt Cba	516.000	82.500	433.500	100,0	433.500	12,0	518.948
IV	S Cba	373.000	44.800	328.200	100,0	328.200	17,2	565.801
V	NCnt SFe	498.000	29.900	468.100	100,0	468.100	16,0	749.413
VI	North Belt	850.000	76.500	773.500	100,0	773.500	21,0	1.621.848
VII	South Belt	647.000	19.400	627.600	100,0	627.600	43,8	2.747.470
VIII	ECnt ER	330.000	8.300	321.700	100,0	321.700	26,4	849.356
IX	N LP-W BA	595.000	12.000	583.000	100,0	583.000	39,2	2.285.842
X	Cnt BA	395.000	7.700	387.300	95,8	371.150	43,7	1.621.961
XI	SW BA-S LP	640.000	10.300	629.700	93,6	589.210	24,6	1.452.233
XII	SE BA	717.000	8.700	708.300	96,9	686.201	47,7	3.270.730
XIII	SL	12.000	2.000	10.000	100,0	10.000	13,1	13.112
XIV	Cuenca Sal	133.000	3.400	129.600	85,0	110.160	37,1	409.243
XV	Others	23.000	1.000	22.000	100,0	22.000	22,8	50.222
<b>TOTAL</b>		<b>6.500.000</b>	<b>464.300</b>	<b>6.035.700</b>	<b>98,4</b>	<b>5.937.521</b>	<b>28,0</b>	<b>16.635.554</b>

# SORGHUM

2020/21 Season

Data to: Jan 06, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	22.000	28.000	45,0	12.600
II NEA	198.000	250.000	40,0	100.000
III NCnt Cba	70.000	80.000	95,0	76.000
IV S Cba	25.000	35.000	91,0	31.850
V NCnt SFe	135.000	175.000	85,0	148.750
VI North Belt	25.000	30.000	95,0	28.500
VII South Belt	14.000	20.000	96,0	19.200
VIII ECnt ER	60.000	76.000	93,0	70.680
IX N LP-W BA	36.000	48.000	82,0	39.360
X Cnt BA	9.000	12.000	80,0	9.600
XI SW BA-S LP	72.000	92.500	60,0	55.500
XII SE BA	8.000	13.000	69,0	8.970
XIII SL	40.000	50.000	91,0	45.500
XIV Cuenca Sal	23.000	26.000	80,0	20.800
XV Others	13.000	14.500	40,0	5.800
<b>TOTAL</b>	<b>750.000</b>	<b>950.000</b>	<b>70,9</b>	<b>673.110</b>